



EUROPEAN RENEWABLE  
ENERGY COUNCIL



# *We can deliver - The EU Industry Roadmap*



Arthouros Zervos

President  
EREC

REPAP2020 Parliamentary Dinner



# Mapping Renewable Energy Pathways towards 2020

EU ROADMAP

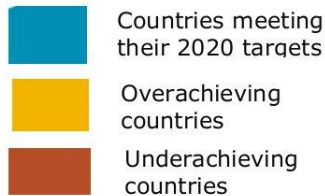
EU ROADMAP

- ➔ Provides an EU overview of the NREAPs
- ➔ Compares the 2020 NREAPs projections for RES developments with the RES industry projections
- ➔ Provides evaluation of the NREAPs based on the national associations' input.

REPAP  
2020



# 20% by 2020 – Europe can do more!



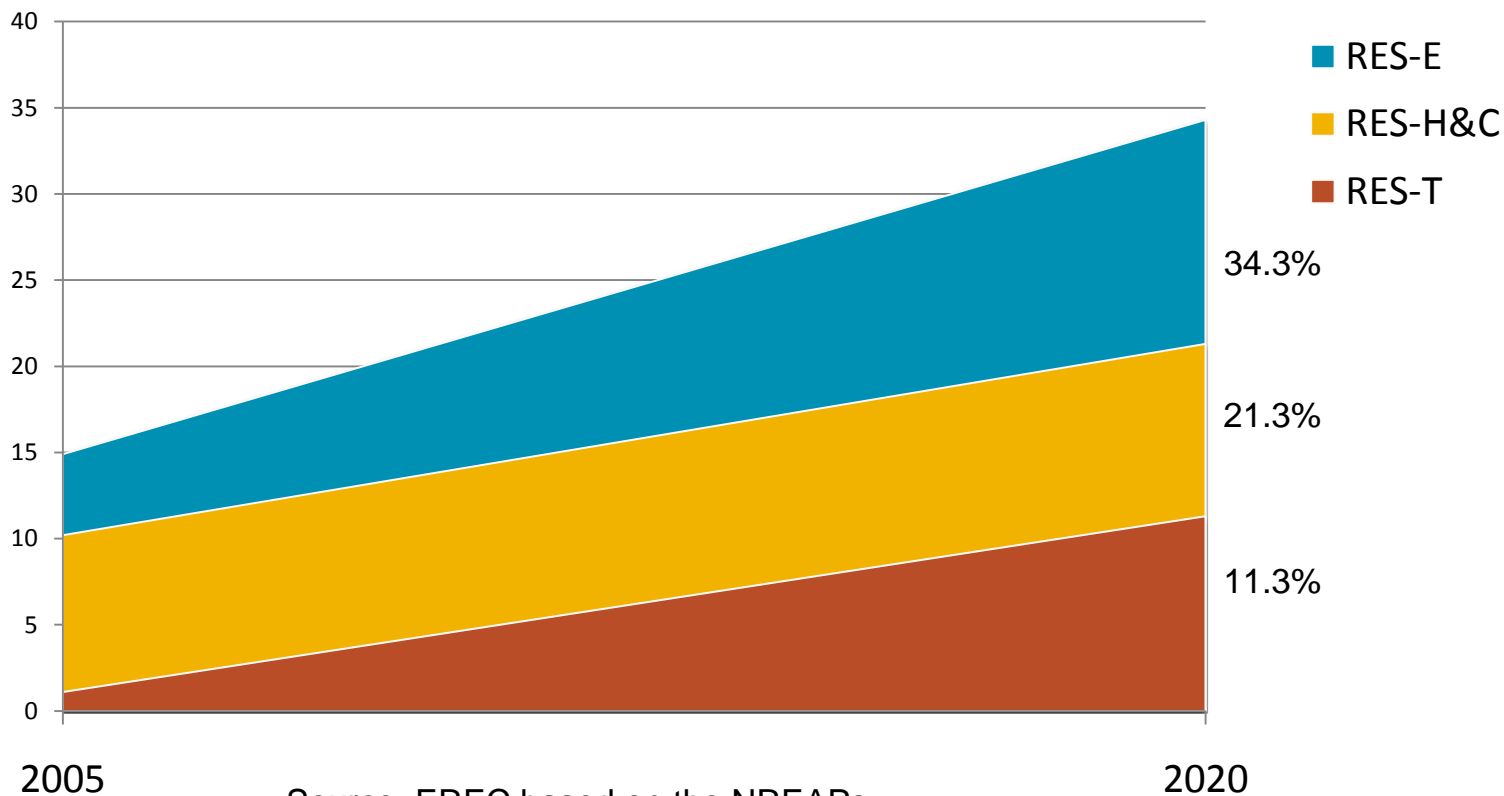
Source: EU Roadmap

- EU-27: Surplus of about 1% above the 2020 target
- 25 MS forecast to achieve or exceed their binding 2020 targets within national borders
- Only Italy and Luxembourg plan to use CoopMex to meet binding 2020 targets
- According to the RES industry projections, the EU-27 could reach 24.4%



# RES increase by sector (%)

## NREAPs projections

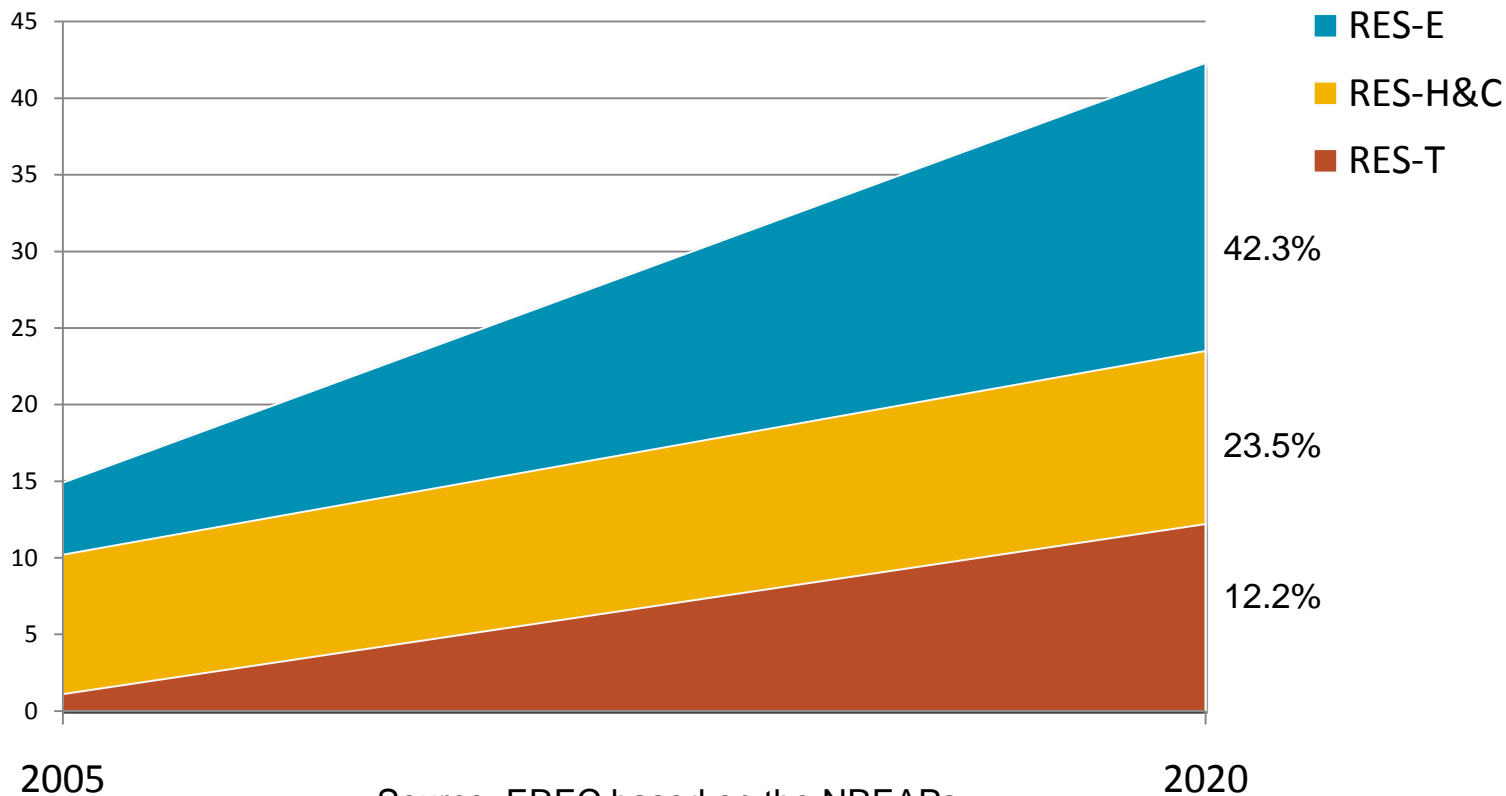


Source: EREC based on the NREAPs



# RES increase by sector (%)

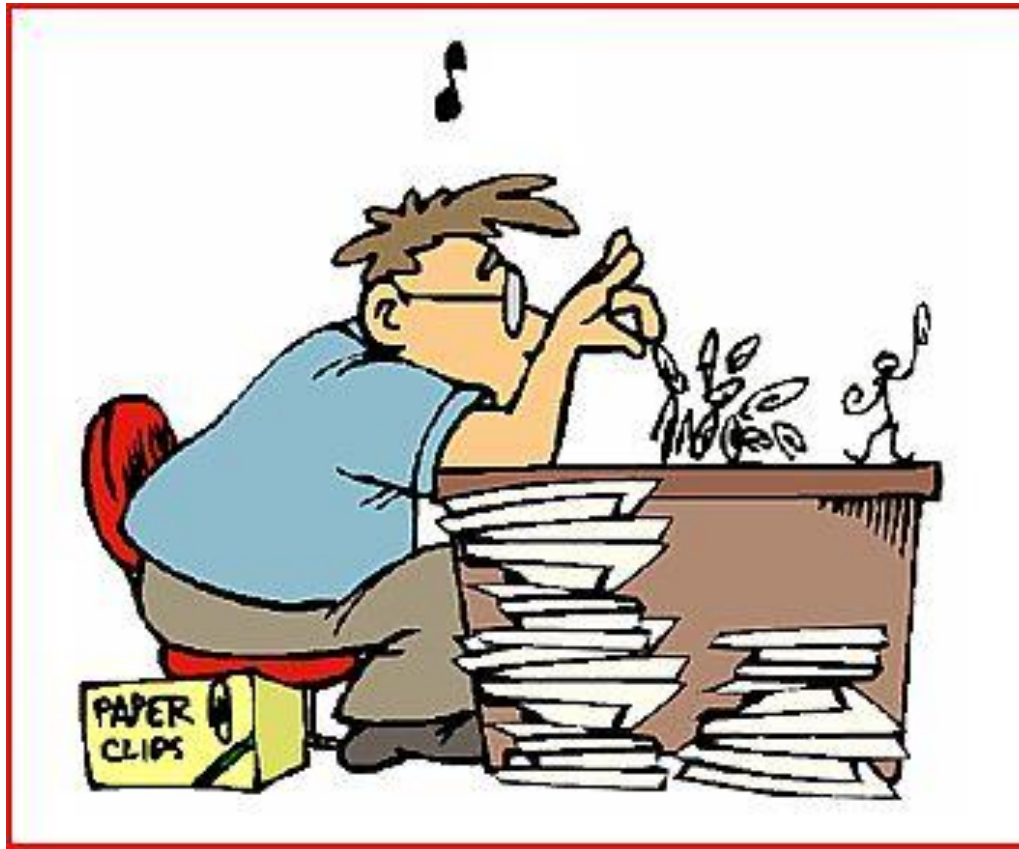
## RES Industry projections



Source: EREC based on the NREAPs



# What happens between now and 2020?





# What is needed at national level

- Full transposition of the Renewable Energy Directive
- Stable support schemes
- Independent from annual budgetary decisions



EUROPEAN RENEWABLE  
ENERGY COUNCIL



**EREC 2011**

**EUROPE'S RENEWABLE  
ENERGY POLICY  
CONFERENCE**

> **First Announcement**

Brussels, 24 May 2011

*eu* 2011.hu



Thank you!

