

**ROMANIAN ENERGY REGULATORY
AUTHORITY**

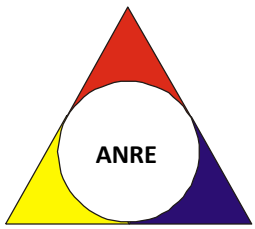


SUPPORT SCHEMES – LESSONS LEARNED AND POLICY SUPPORT FOR THE FUTURE

PERSPECTIVES FOR RENEWABLES IN ROMANIA AND THE CESEC REGION

01 April 2019

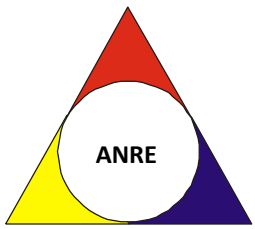
Bucharest – ROMANIA



EUROPEAN FRAMEWORK

DIRECTIVE 2009/28/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL ON PROMOTING THE USE OF ENERGY FROM RENEWABLE SOURCES AND AMENDING AND SUBSEQUENTLY REPEALING DIRECTIVES 2001/77/EC AND 2003/30/EC

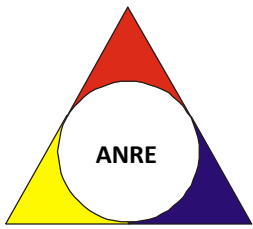
- the European objective of achieving a share of at least **20%** of the share of energy from renewable sources in the Community's gross final consumption of energy in 2020
- The level of the national target regarding the percentage of energy produced from renewable sources in the final gross consumption of energy in 2020 is **24%**
- national targets for the share of electricity produced from renewable sources in gross final consumption of electricity in the years 2010, 2015 and 2020 is **33%, 35% and 38%**



EUROPEAN AND NATIONAL FRAMEWORK

➤ **DIRECTIVE 2009/28/EC** of the European Parliament and of the Council on the promotion of the use of energy from renewable sources and amending and subsequently repealing Directives 2001/77/EC and 2003/30/EC

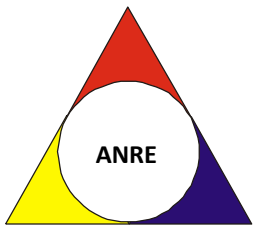
- *Electricity and Natural Gas Law no. 123/2012, amended and completed*
- *Law no. 220/2008 for establishing the promotion system for the production of RES-E, republished, amended and completed;*
- *National Renewable Energy Action Plans – NREAP*



EUROPEAN AND NATIONAL FRAMEWORK

Law no. 220/2008 for establishing the system to promote the production of energy from renewable sources of energy, republished, with subsequent amendments and completions

- **2010 - GO no. 29 and Law no. 139;**
- **2011 - GEO no. 88;**
- **2012 - Law no. 134/2012 approving GEO no. 88/2011;**
- **2013 - GEO no. 57, GEO no. 79 and GD no. 994;**
- **2014 - Law no. 23/2014 approving GEO no. 57/2013 and GD no. 495/2014 for the establishment of a state aid scheme exempting certain categories of end users from Law no. 220/2008**
- **2015 - Law no. 122/2015;**
- **2017 – GEO no. 24;**
- **2018 – Law no. 184 approving GEO no. 24/2017;**
- **2018 - Law no. 360 regarding the amendment of art. 8 of Law no. 220/2008**

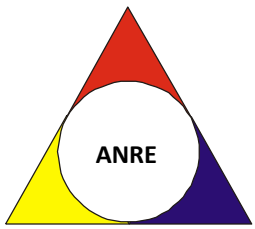


RESULTS ON THE PROMOTION OF RENEWABLE SOURCES - evolution of RES-E capacity

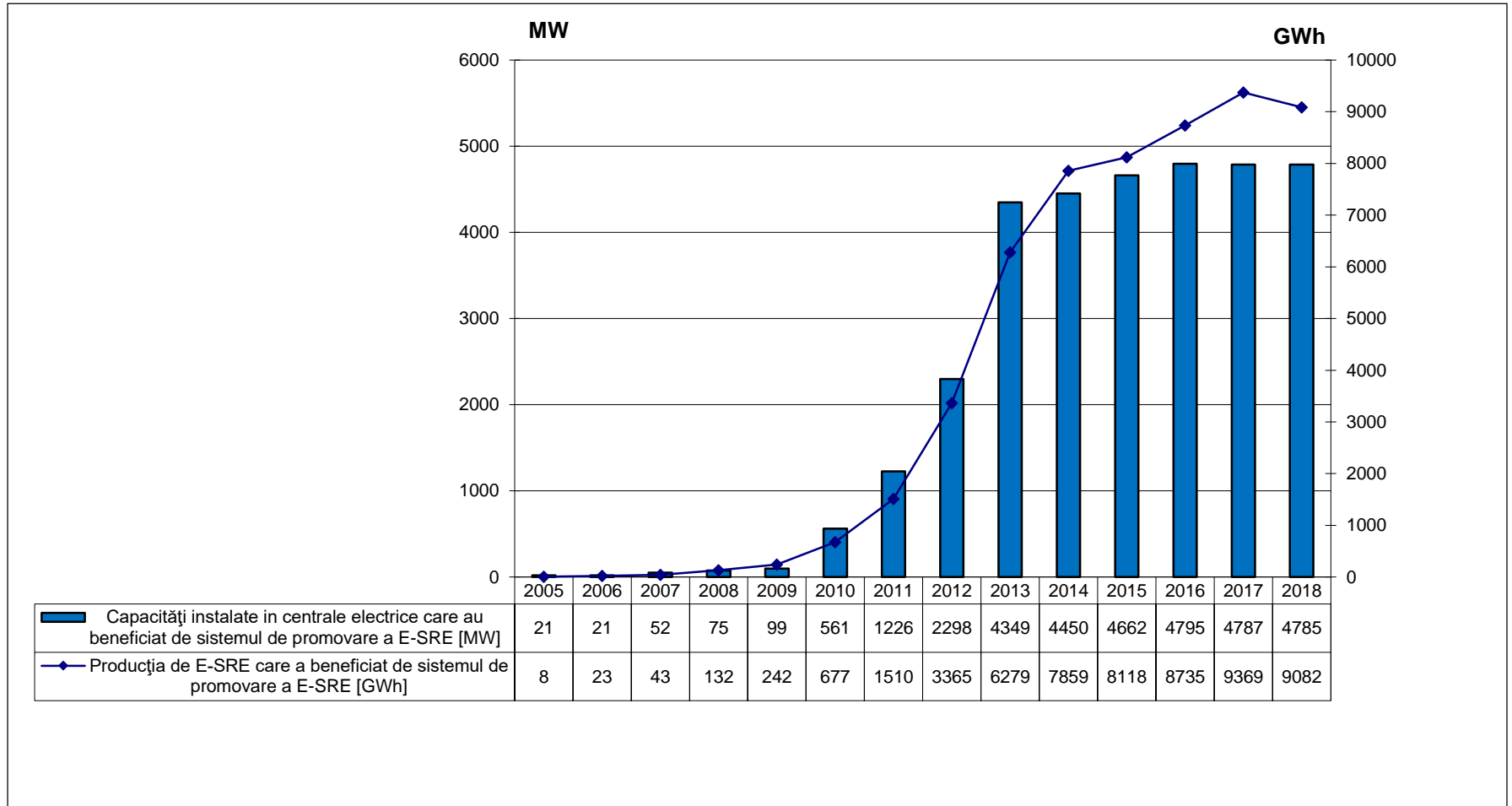
RES according to NREAP*	2011	2012	2013	2014	2015	2016	2017	2018
Wind [MW]	1250	1850	2450	2880	3200	3400	3600	3750
Hydro (less than 10 MW)	437	487	537	587	637	687	702	702
Biomass [MW]	90	165	250	340	425	510	540	565
Solar [MW]	8	43	78	113	148	183	200	220
TOTAL [MW]	1785	2545	3315	3920	4410	4780	5042	5237

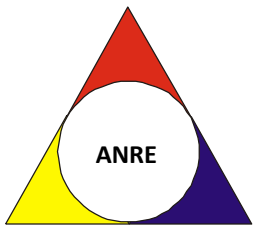
Tehnologies	CERTIFIED INSTALLED POWER at:							
	2011	2012	2013	2014	2015	2016	2017	2018
Wind [MW]	822	1797	2593	2809	2932	2963	2962	2961
Hydro (less then 10 MW) [MW]	378	427	531	311	328	348	342	341
Biomass/biogas/ Waste gas fermentation [MW]	25	29	66	100	106	124	124	124
Solar [MW]	1	46	1159	1230	1296	1360	1359	1359
TOTAL	1226	2299	4349	4450	4662	4795	4787	4785

•NATIONAL RENEWABLE ENERGY ACTION PLAN

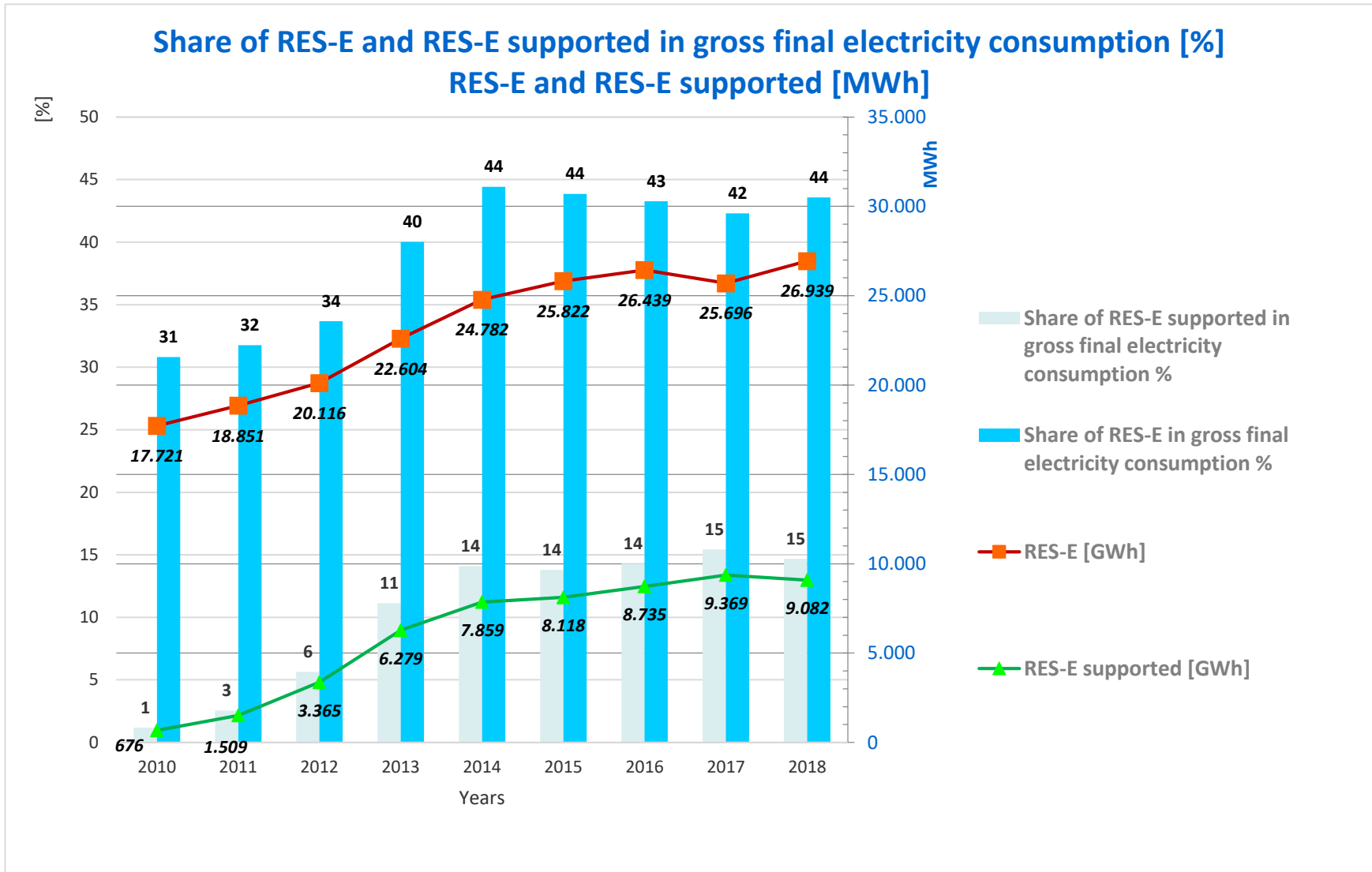


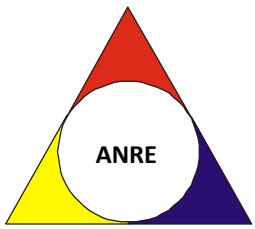
EVOLUTION OF RES-E CAPACITY AND RES-E PRODUCTION



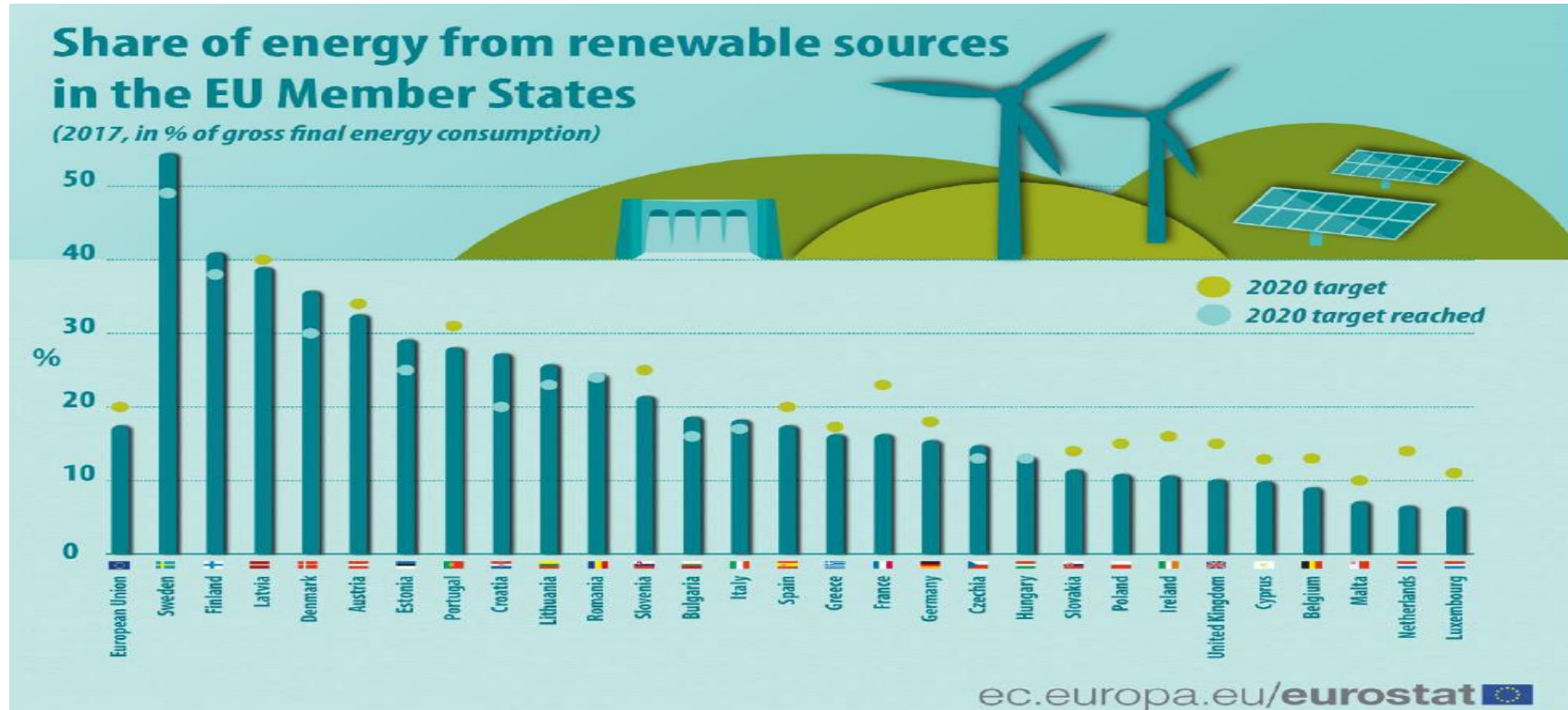


RESULTS ON THE PROMOTION OF RENEWABLE SOURCES - achieving the national target 2005÷2017



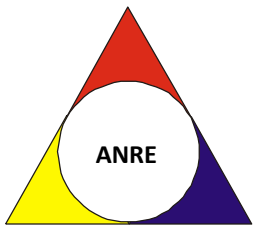


RESULTS ON THE PROMOTION OF RENEWABLE SOURCES - achieving the national target



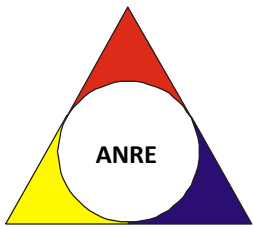
Year	2017	2020
ROMANIAN SHARE OF RES IN GROSS FINAL ENERGY CONSUMPTION [%]	24.5	24

Source: Eurostat, Febr 2019



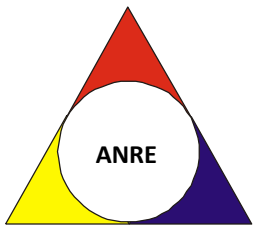
EXPERIENCE SO FAR

- **more than 45 times increase in new install RES-E capacities in 7 years (99 MW – 2009 to 4795 MW in 2016)**
- **multiple legislative ammendments**
- **large capacities installed in renewable (wind, solar)**
- **generation volatility of renewable sources**
- **establishing a fragile balance between all RES-E producers and RES-E producers and consumers**



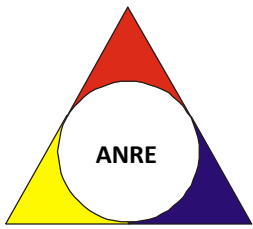
FUTURE PERSPECTIVE FOR RENEWABLE SOURCES

- **20% - EU target for the share of energy from renewable sources in gross final energy consumption in 2020**
 - 24% - the national target for the share of energy from renewable sources in gross final energy consumption in 2020 (**target already exceeded**)
 - national targets for the share of electricity produced from renewable sources in gross final consumption of electricity in the years 2010, 2015 and 2020 is 33%, 35% and 38% (**targets already exceeded**)
- **at least 32% - EU target for the share of energy from renewable sources in gross final energy consumption of 2030**
 - **about 27.9%** (from National Integrated Energy and Climate Plan – Public consultation – Ministry of Energy) the national target for the share of energy from renewable sources in gross final energy consumption in 2030



NEAR FUTURES OBJECTIVES WITH IMPACT ON RENEWABLE SOURCES

- ❖ **Optional support** scheme (feed-in-premium) for the actual GCs promotion scheme
- ❖ Development of **storage facilities** in order to increase the penetration of electricity from renewable sources
- ❖ Sale of electricity – **aggregation of offers** in order to enhance financial and generation performance
- ❖ **Self-consumers** prosumers with installed capacity under 27kW/consumption point: solar, wind, biogas, biomass (regulation already in place);
- ❖ **issuing** the framework for **the connection of new RES-E** capacities to the electricity grid (regulation already in place):
 - the share of participation in the financing of the electrical network reinforcement;
 - encouraging E-RES production to ensure local consumption.

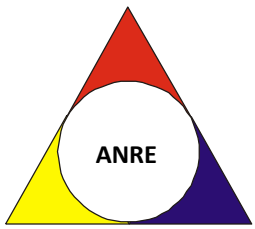


FUTURES OBJECTIVES WITH IMPACT ON RENEWABLE SOURCES

- ❖ Start discussion for transposition of the new Directive 2001/2018/UE
- ❖ Create WG on different task related with the provision of the directive:
 - ❖ New support scheme for renewable and cogeneration (if possible also for cooling)
 - ❖ Opening of the support scheme for renewable
 - ❖ Common projects between MS or between MS and third countries
 - ❖ New regulation on guarantees of origin (GO)
 - ❖ Implement regulation for Self consumers and local communities

MEDIUM FUTURE OBJECTIVES WITH IMPACT ON RENEWABLE SOURCES

- ❖ Increase grid flexibility
- ❖ Optimize use of grid capacity to install new renewable resources
- ❖ Peer – to – peer electricity trade



ROMANIAN ENERGY REGULATORY AUTHORITY

Thank you!

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