# Renewable heating and cooling technologies biomass, geothermal and solar thermal

EUFORES dinner - 19 April 2011 Xavier noyon, ESTIF Secretary General





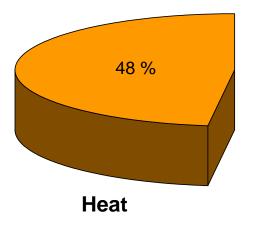
### Heat is half of the problem!

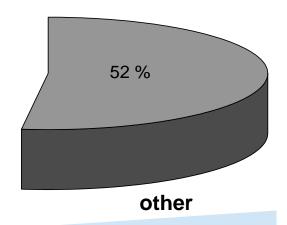
In 2007, a share of 48 % of the final energy consumption in EU 27 was in the form of heat.

#### Heat accounted for:

- 86 % of the final energy consumption in households,
- 76 % in commerce, services and agriculture

• 55 % in industry.







## Heating main features as an energy

- must be supplied close to demand (decentralised or local network)
- must be supplied at the required temperature (low-medium-high)
- Load profile specific to end user



low-temperature heat (<250 °C)
industry

service

13%

14%

30%

households

H&C = 81% of energy consumption in a house



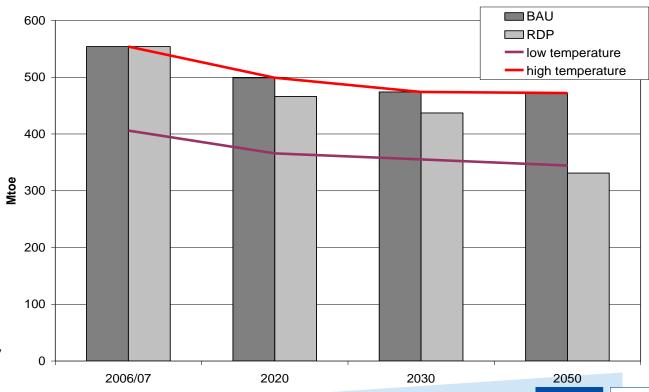
#### **Evolution of heat demand**

Despite growth (economic-demographic) and an increasing demand for comfort, the heat demand is expected to decrease due to efficiency gains.

Distinction between low and high (>250 °C) temperature heat (in BAU)

BAU: Business as usual

RDP: Full R&D and Policy driven





#### Renewable Energy for Heating and Cooling

The Directive 2009/28/EC on the promotion of the use of energy from renewable sources states in art. 2:

The following definitions also apply:

a) 'energy from renewable sources' means energy from renewable non- fossil sources, namely wind, solar, aero thermal, geothermal, hydro-thermal and ocean energy, hydropower, biomass, landfill gas, sewage treatment plant gas and biogases;

Of the renewable energy sources listed, only some technologies provide heating and cooling:

- solar thermal
- biomass
- geothermal
- aero/hydrothermal (with the use of heat pumps)

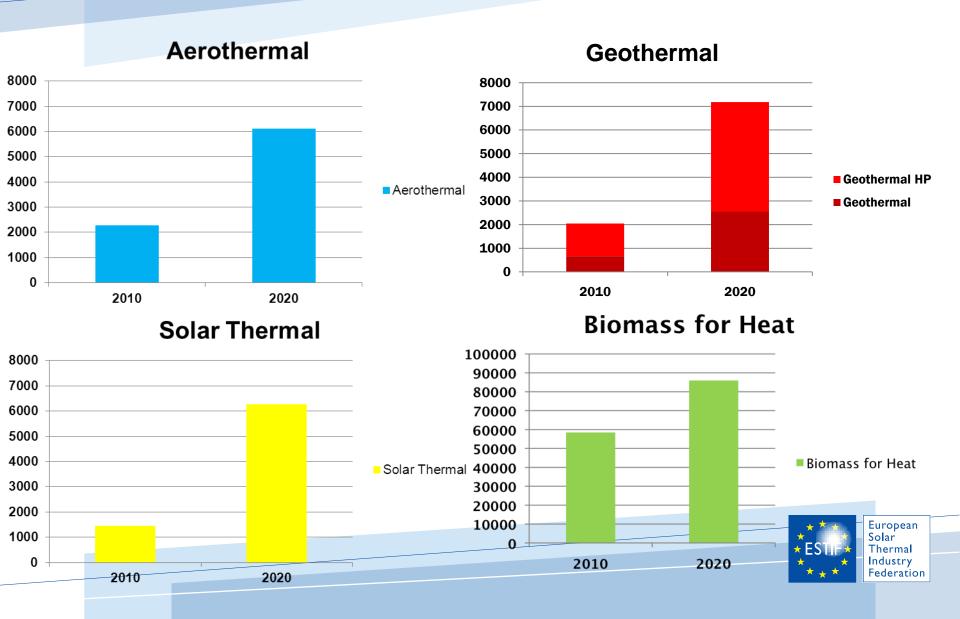


## The renewable heat technologies





### **RES Heating & Cooling in the NREAPs**



#### Common issues for the RHC sector

- The market for renewable heating and cooling is of different nature than the one for electricity; it is decentralised, with many diverse player, there are no 'utilities", it does not require the same infra structure (except District heating).
- The non-technical issues can be classified as:
  - Policy and Legislation
  - Stimulation/financial support
  - Standardisation and certification
  - Training/installation
  - Communication
- Electrification of heat



## Thank you for your attention

