



# Clean Industrial Deal

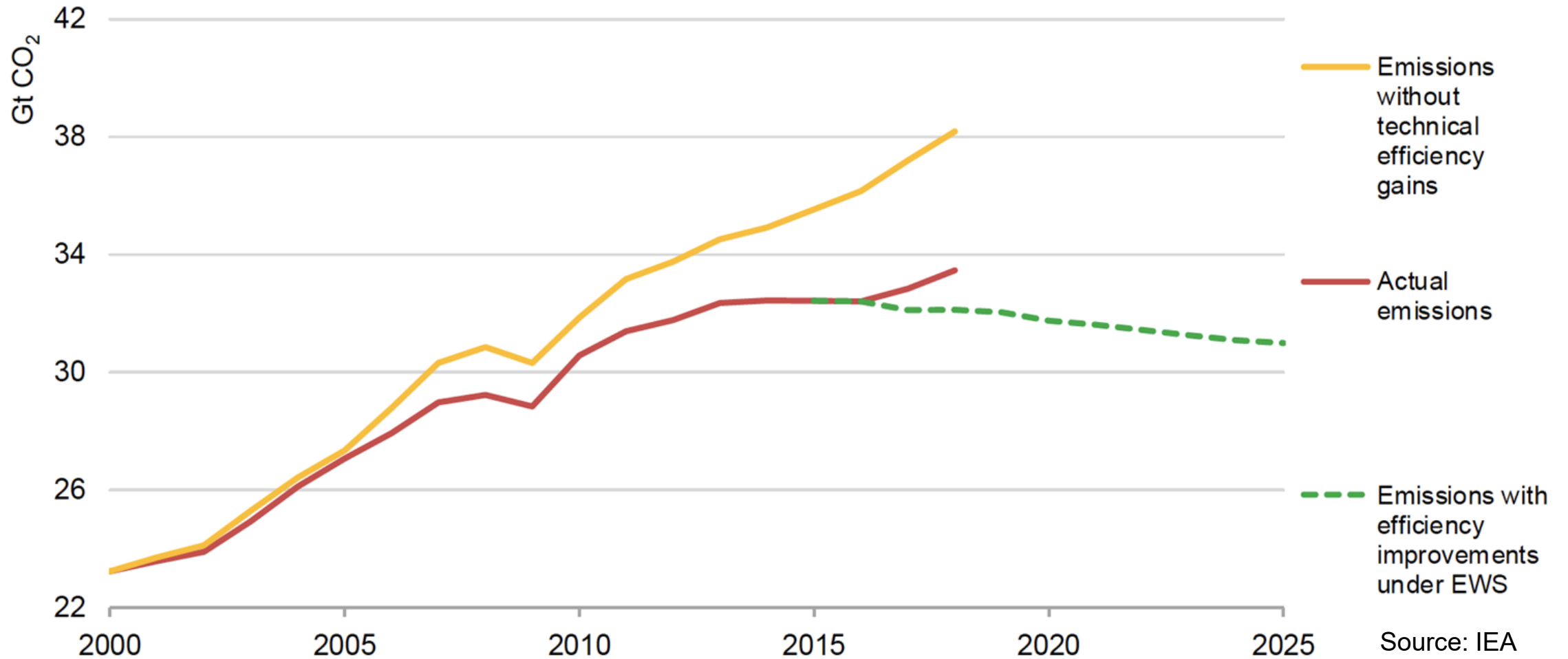
The image shows a dense network of industrial pipes and machinery. Large, horizontal pipes run across the frame, some with insulation. In the foreground, several pressure gauges are mounted on a vertical pipe. Various valves with handwheels and actuators are visible throughout the system. The lighting is a mix of warm, yellowish-orange and cool, blueish-white, creating a high-contrast, industrial atmosphere. The overall scene suggests a sophisticated manufacturing or processing plant.



**Climate in focus?**

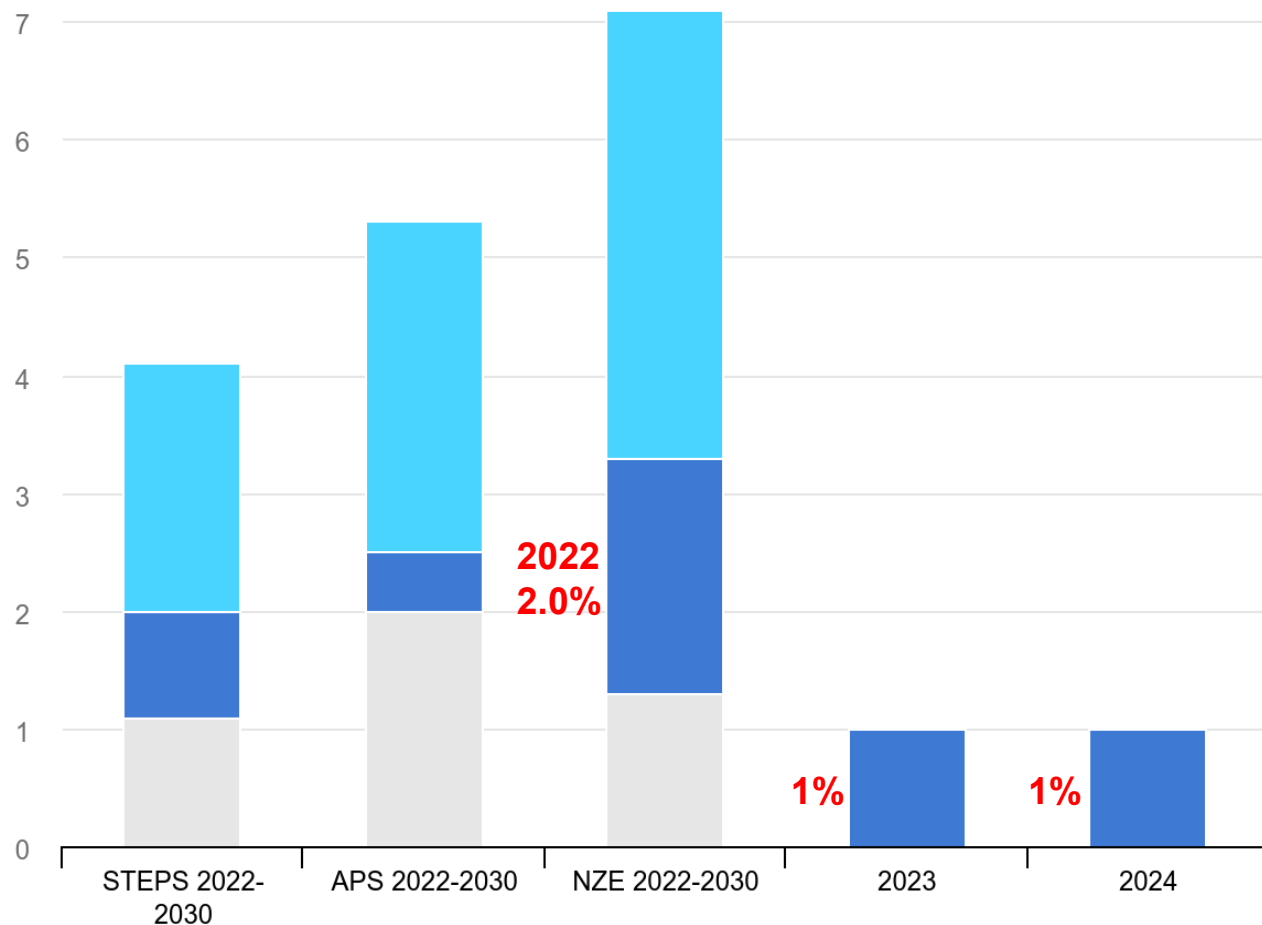


# Efficiency reduces emissions



Source: IEA

# Global efficiency improvement slows down



We need to step up to 4% improvement per year! (IEA)

○ Historical ● Current ● Scenario



# Electrification



Security

**Energy security**

**2023: 58% of EU energy**

**Stop RU fossile energy 2027!**



# Critical minerals & resources, resilience





**Competitiveness**  
**Modernisation**

# Secure jobs





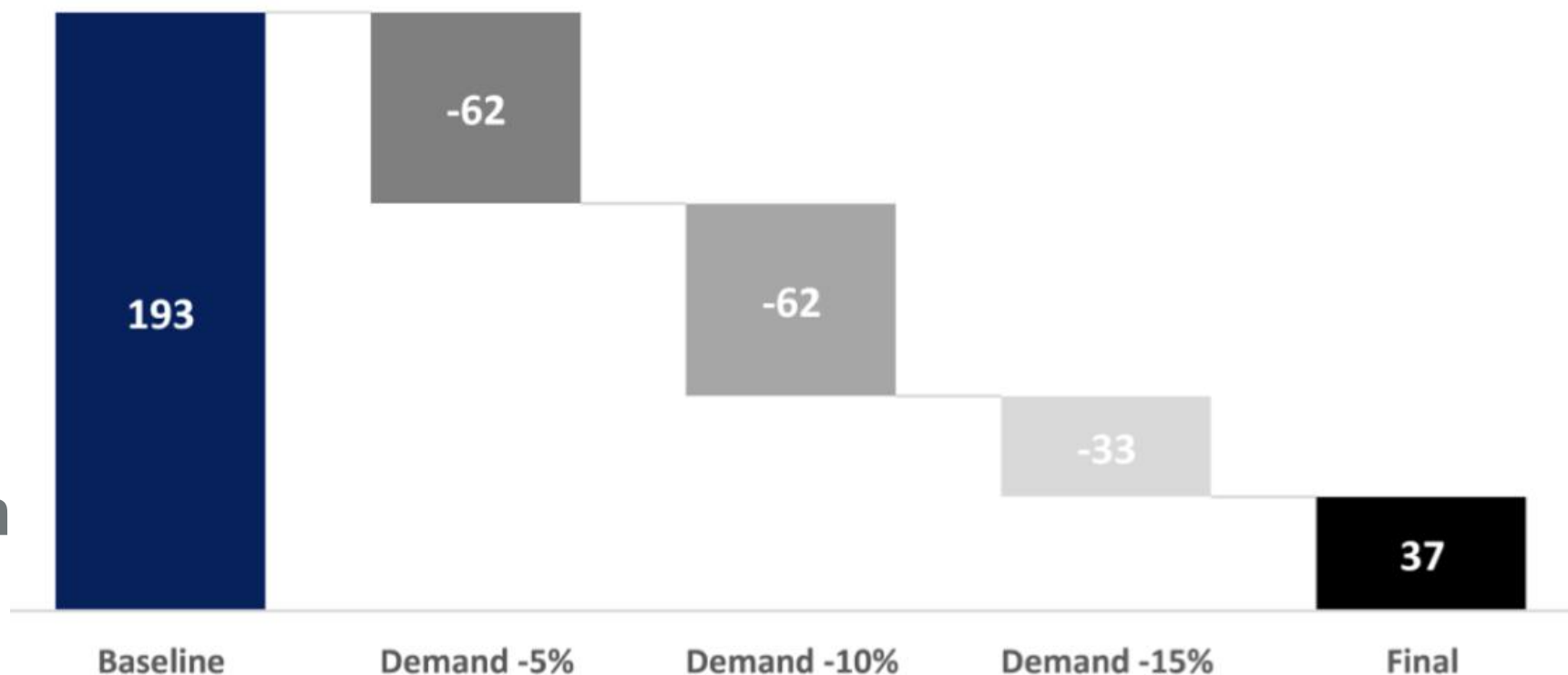


**Demand reduction:  
helps stabilise energy  
prices  
frees up network capacity**

# 2022-23: Lowering prices in a hurry

1% reduction in  
EU →  
-12€/MWh  
electricity South  
Sweden

Impact of demand reduction on MWh price (Oct'22 – Feb '23)



# Gas prices in EU – with and without efficiency







**A fair transition.  
Do we agree?**

A satellite view of Earth at night, showing the illuminated continents and oceans. The Middle East region is prominently featured in the center, with the Persian Gulf and surrounding landmasses clearly visible. The text "An era of independence" is overlaid in white, bold font across the center of the image.

**”An era of independence”**

# Contact

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